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transportation
authority

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**SEC Municipal Advisor Rule
Evidence of IRMA Exemption**

April 27, 2018

To Whom it May Concern:

By publicly posting the following written disclosure, the Contra Costa Transportation Authority ("CCTA"), intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to Rule 158 of the Securities and Exchange Commission regarding Registration of Municipal Advisors (the SEC Municipal Advisor Rule).

CCTA has retained an independent registered municipal advisor. CCTA is represented by and will rely on its municipal advisor, KNN Public Finance LLC ("KNN") to provide advice on proposals from financial services firms concerning the issuance of all municipal securities. For proposals concerning municipal financial products specifically, CCTA will rely on the advice of Omnicap Group LLC ("Omnicap"). CCTA's primary contact at KNN is David Leifer (dleifer@knninc.com or 510.208.8264) and at Omnicap is Jeff Smith (jsmith@omnicap.net or 310.318.3095). This certificate may be relied upon so long as this letter remains posted on the CCTA website.

Proposals and other communications may be addressed to Randall Carlton, CCTA's Deputy Executive Director, Administration at 2999 Oak Road, Suite 100, Walnut Creek, CA 94597 or by email at rcarlton@ccta.net. If the written proposal received is seriously considered by CCTA, then CCTA will share the document with its financial advisor. Please note that aside from regulatory-mandated correspondence between an underwriter and municipal advisor, the underwriter should not speak directly with or send documents directly to the municipal advisor unless specifically directed to by CCTA.

Questions or requests for additional information regarding CCTA's relationship with its municipal advisor should be addressed to my attention.

Sincerely,

Randall O. Carlton,
Deputy Executive Director, Administration

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